



Honorable Mike K. Nakagawa  
United States Bankruptcy Judge



Entered on Docket  
May 09, 2023

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**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,  
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER APPROVING  
STIPULATION TO EXTEND BID  
DEADLINE, RESCHEDULE AUCTION  
AND MOVE DEADLINES RE: CURE  
NOTICES AND OBJECTIONS**

1 Upon consideration of the *Stipulation to Extend Bid Deadline, Reschedule Auction and Move*  
2 *Deadlines Re: Cure Notices and Objections* [Docket No. 527] (the “Stipulation”);

3 **IT IS HEREBY ORDERED** that the Stipulation, a copy of which is attached hereto as  
4 **Exhibit A**, is APPROVED; and

- 5 1. The deadline for the execution of the Stalking Horse APA is extended to May 12,  
6 2023;
- 7 2. The Bid Deadline is extended to May 30, 2023 at 5:00 p.m. (Pacific Time);
- 8 3. The Auction shall be held June 2, 2023 at 9:00 a.m. (Pacific Time); and
- 9 4. The date for service of the Cure Notices is June 6, 2023, the Contract Objection  
10 Deadline is June 16, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline is June 21, 2023  
11 at 5:00 p.m. (Pacific Time).

12 **IT IS SO ORDERED.**

13  
14 Prepared and respectfully submitted by:

15 **FOX ROTHSCHILD LLP**

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**EXHIBIT A**

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Electronically Filed May 8, 2023

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9 *Counsel for Debtor*10 **UNITED STATES BANKRUPTCY COURT**11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,  
14 dba COIN CLOUD,

15 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

16 **STIPULATION TO EXTEND BID**  
17 **DEADLINE, RESCHEDULE AUCTION**  
18 **AND MOVE DEADLINES RE: CURE**  
19 **NOTICES AND OBJECTIONS**

20 Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-

21 captioned case (the "Chapter 11 Case"), by and through its counsel Fox Rothschild LLP; CKDL

22 Credit, LLC (the "DIP Lender"), by and through its counsel Berger Singerman LLP and Sylvester &

23 Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis"), by and through its counsel Cleary Gottlieb

24 Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited ("Enigma"), by and

25 through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of

26 Unsecured Creditors (the "Committee" and together with the Debtor, the DIP Lender, Genesis,

27 Enigma, and the Committee, the "Parties"), by and through its counsel Seward & Kissel LLP and

28 McDonald Carano, LLP, stipulate and agree as follows (the "Stipulation"): 145454411.3

**RECITALS**

A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada, commencing the Chapter 11 Case;

B. WHEREAS, on February 17, 2023, the United States Trustee for the District of Nevada appointed the Committee in the Chapter 11 Case (see ECF No. 131);

C. WHEREAS, on April 7, 2023, Debtor filed a *Motion for Entry of an Order: (A) Approving Auction and Bidding Procedures for Potential Plan Sponsors or the Purchase of Substantially All of the Debtors Assets; (B) Approving Form Notice to Be Provided to Interested Parties; and (C) Scheduling a Hearing to Consider Approval of the Highest and Best Transaction, Cure Objections, and Confirmation of the Proposed Toggle Plan* [ECF No. 392];

D. WHEREAS, on April 27, 2023, the Court entered the *Order Establishing Bidding Procedures and Related Deadlines* [ECF No. 483] (the “Bid Procedures Order”)<sup>1</sup> which, among other things, set (1) the deadline for the execution of the Stalking Horse APA on May 5, 2023, (2) the Bid Deadline on May 19, 2023 at 5:00 p.m. (Pacific Time), (3) the Auction on May 23, 2023 at 9:00 a.m. (Pacific Time), and (4) the date for service Cure Notices on May 29, 2023, the Contract Objection Deadline on June 12, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline on June 19, 2023 at 5:00 p.m. (Pacific Time); and

E. WHEREAS the Parties desire to: (1) extend the deadline for the execution of the Stalking Horse APA to May 12, 2023; (2) extend the Bid Deadline to May 30, 2023 at 5:00 p.m. (Pacific Time); (3) reschedule the Auction to June 2, 2023 at 9:00 a.m. (Pacific Time); and (4) move the date for service of the Cure Notices to June 6, 2023, the Contract Objection Deadline to June 16, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline to June 21, 2023 at 5:00 p.m. (Pacific Time);

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<sup>1</sup> Capitalized terms not defined herein shall have the meanings ascribed to the in the Bid Procedures Order.

NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

IT IS STIPULATED AND AGREED that:

1. The deadline for the execution of the Stalking Horse APA shall be extended to May 12, 2023;
2. The Bid Deadline shall be extended to May 30, 2023 at 5:00 p.m. (Pacific Time);
3. The Auction shall be rescheduled to June 2, 2023 at 9:00 a.m. (Pacific Time); and
4. The date for service of the Cure Notices shall be moved to June 6, 2023, the Contract Objection Deadline shall be moved to June 16, 2023 at 5:00 p.m. (Pacific Time), and the Cure Reply Deadline shall be moved to June 21, 2023 at 5:00 p.m. (Pacific Time).

Dated this 8th day of May 2023.

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